





















Social media – key players

Social media is a set of technologies and channels targeted at forming and enabling a potentially massive community of **participants** to productively collaborate.

- Anthony Bradley, Managing Vice President, Gartner

















Instant messaging | Content Sharing Platforms | Aggregators | Email | Retails sites























A phenomenon

One out of Eight couples married in the US met via social media

Social
Networking has overtaken pornography as the #1 activity on the web

Social media is the biggest communication revolution since the internet itself

Last week, ONE
campaign IO
was confirmed
by the Aktiv
Digital Sales
Manager through
Facebook Chat

Aktiv Digital's MD visits 15 social media pages a day before he has a cup of coffee and considers lifting his pen























Social media appeal in Malaysia

Fast Facts

- Malaysia had a total of 1,465,000 unique visitors to social networks
- The average number of pages per visitor was 3,541
- The average minutes per visit was 26.1
- 12m+ Users in Malaysia belong to some online community
- Facebook is growing 296% every month in Malaysia



Source: comScore Media Metrix Report (Malaysia), August 2009; Nielsen























A commercial opportunity



The absolute

fundamental aim
is to make money
out of satisfying
customers

- John Egan























Who's joining the party?

Ad serving

Social Media Publishers

Analytics technology



Brands

Consumers

Agencies

Payment gateways























Social media publishers

Advertising

IAB Banners – CPM, CPC

Social Ads

Sponsorship

Video

In-Chat buttons

User Subscriptions

Premium packages for premium services



<u>Retail</u>

Merchandise Micro-transactions

Content Partners

Revenue share form third party content partners















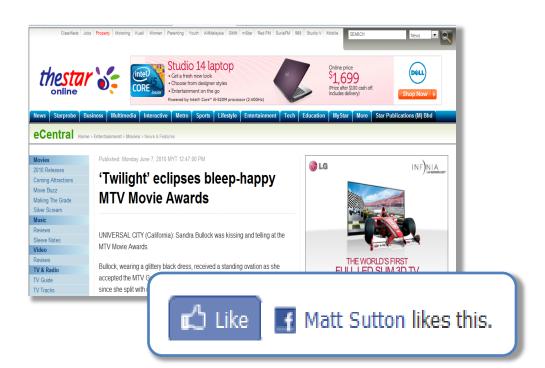








Publishers at large



The 'viral' impact of social media drives consumers back to the publishers themselves

The pages they view increase ranking, **profile** and brand equity for publishers and can all carry **monetizable** ad impressions























Third party content creators

















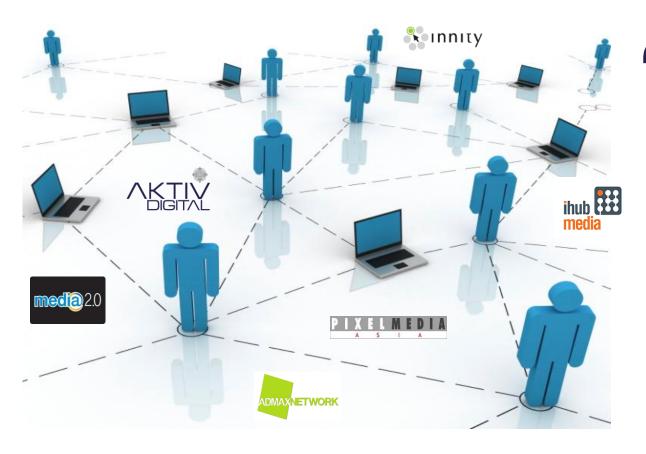








Sales intermediaries



We estimate there are at least

20 significant players active across SEA, and that this will grow by around 50% over the next 12 months.

- Nick Fawbert, IAB Singapore























Media agencies

PR Companies

Tracking Tools

Strategic Advisory

Creative

Planning & Buying























Ad serving technologies



there has been a significant increase of 3rd party ad-serving in social media sites in the first half of 2010.

- Martin Ross, Eyeblaster























Analytics tools

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You are dealing with <u>non-tangible</u> goods like human interactions and <u>conversations</u>, which are all resources that are not easily <u>quantifiable</u>.

- Robin Good, New Media

Socialmention the leading player

Quick Google Search reveals hundreds

PR agency will recommend a suite with fees and free























Brands

























Consumers

Buy and Sell

Social Influence

















"









Payment gateways

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A <u>payment gateway</u> is the link between a website or an online storefront and the owner's merchant account. It's what handles the collection of <u>financial payment</u> information and passes it along—securely—to be processed. Once <u>processed</u>, the funds are placed within the merchant account at the bank.

- Sleepless media blog

The dawn of social media e-commerce

A transition happening right now

Pay Pal partnering with Facebook

















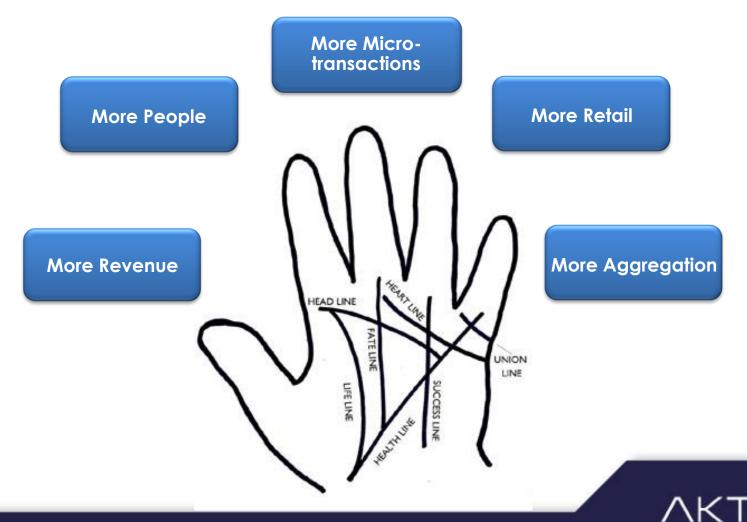






DIGITAL

What does the future hold?























Thank you for listening ...



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